

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

|  |   |   |                      |
|--|---|---|----------------------|
| 1 Issuer's name<br><br><u>Net Lease Private REIT V, Inc.</u>   |   | 2 Issuer's employer identification number (EIN)   |                      |
| 3 Name of contact for additional information<br><br><u>Jerry Sackey Addo</u>   | 4 Telephone No. of contact<br><br><u>(214) 363-5620</u> | 5 Email address of contact<br><br><u>jerrysackey-addo@aicventures.com</u>                   |                      |
| 6 Number and street (or P.O. box if mail is not delivered to street address) of contact<br><br><u>4131 N. Central Expwy, Suite 820</u> |   | 7 City, town, or post office, state, and Zip code of contact<br><br><u>Dallas, TX 75204</u> |                      |
| 8 Date of action<br><br><u>June 30, 2013</u>   |   | 9 Classification and description<br><br><u>Cash Liquidating Distributions</u>               |                      |
| 10 CUSIP number  | 11 Serial number(s)                                     | 12 Ticker symbol  | 13 Account number(s) |

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ June 30, 2013, the issuer corporation made prorata cash liquidating distributions to it's Series A and B and Common shareholders.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ \_\_\_\_\_  
The amount of the June 30, 2013 cash liquidating distributions will be reported to each US shareholder on 2013 Forms 1099-DIV within Box 8. The June 30, 2013 cash liquidating distributions reduce the shareholder's basis in the issuers security.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ \_\_\_\_\_  
The June 30, 2013 cash liquidating distributions reduce the shareholder's basis in the issuers security.

**Part II** **Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
Sections 331 and 1001

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**18** Can any resulting loss be recognized? ▶ \_\_\_\_\_  
Not applicable. No tax loss is recognized by shareholders as a result of receiving the June 30, 2013 liquidating distributions.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
Not applicable

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Posted on primary public web site in lieu of filing with IRS, pursuant to IRS Treas. Reg. S.1.6045B-1(a)(3) and (b)(4).