## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part Reporting Issuer		
1 Issuer's name		2 Issuer's employer identification number (EIN)
AIC Income Fund QP REIT, Inc.		
3 Name of contact for additional information 4 Telephone No. of contact		46-4065853 5 Email address of contact
Todd Frerichs (512) 476-5009		toddfrerichs@aicindustrial.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact
2600 Via Fortuna, Suite 260		Auchin TV 7074C
8 Date of action 9 Classification and description		Austin, TX 78746
April 1, 2025	Nondividend Distribution	
10 CUSIP number 11 Serial number	(s) 12 Ticker symbol	13 Account number(s)
Part II Organizational Action Attac	l ch additional statements if needed. See	hack of form for additional questions
		against which shareholders' ownership is measured for
<del>=</del>	· ·	ions to its Series B and Common Shareholders.
0117 pm 1, 2020, the 15540	r corporation made nondividend distribut	isons to its series b and common shareholders.
	11.00	
Name of the state		
15 Describe the quantitative effect of the orga	unizational action on the basis of the security	γ in the hands of a U.S. taxpayer as an adjustment per
		vidend distribtuions will be reported to each US
		ibutions reduce the shareholder's basis in the issuer's
security.	The 7-pm is 2020 days the harvidenta dist	
	THE CONTRACT OF THE CONTRACT O	
46 Deposits the coloulation of the change in b		
		ion, such as the market values of securities and the
The April 1, 2025 Cash	nondividend distributions reduce the sha	renolder's basis in the issuer's security.