Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer		
1 Issuer's name		2 Issuer's employer identification number (EIN)
AIC Income Fund QP REIT, Inc.		46-4065853
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact
Todd Frerichs	(512) 476-5009	toddfrerichs@aicindustrial.com
6 Number and street (or P.O. box if mail is not		7 City, town, or post office, state, and ZIP code of contact
2600 Via Fortuna, Suite 260		Austin, TX 78746
8 Date of action	Classification and description	
July 1, 2024	Cash Capital Gain and Non dividend Distr	ibution
10 CUSIP number 11 Serial number(s		13 Account number(s)
Part II Organizational Action Attac	h additional statements if needed. See bac	k of form for additional questions.
		nst which shareholders' ownership is measured for
the action ► On July 1, 2024, the issuer	corporation made cash capital gain and non o	dividend distributions to its
Series B and Common Shareholders and estin		
shareholders' basis in the issuer's security.		
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	The second secon
	· · · · · · · · · · · · · · · · · · ·	
	nizational action on the basis of the security in the amount of the July 1, 2024 cash non divider	ne hands of a U.S. taxpayer as an adjustment per
		ons reduce the shareholder's basis in the issuer's
security.		
	mariam Palas As As As	
		The state of the s
A SECURE OF THE PROPERTY OF TH		, , , , , , , , , , , , , , , , , , , ,
Annual Medidine		
	isis and the data that supports the calculation, s on dividend distributions reduce the shareho	
List Annual Na December 1971 - 1971 - 1971 - 1971 - 1971 - 1971 - 1971 - 1971 - 1971 - 1971 - 1971 - 1971 -		
MINISTER STATE OF THE STATE OF		The state of the s
)		
7 4881		

Part	Organizational Action (continued)		
17 Li	ist the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax	x treatment is based ▶	Section 301(c), 317(a)
			107
£111707.			700-1
			TO THE STATE OF TH
B-1-1-1			ANA
			199
	7.344		MANA MANAGEMENT AND
18 Ca	Can any resulting loss be recognized? ► Not applicable. No tax loss is recognized by	shareholders as a res	ult of receiving the July 1,
2024 no	ontaxable distributions.		
<u> </u>			
			CONTRACTOR
			NAME OF THE PERSON OF THE PERS
		-bl- tarrian b Nat Am	.U I.I.
19 Pr	rovide any other information necessary to implement the adjustment, such as the report	able tax year ► Not App	DIICADIE.
			THE THE PERSON NAMED IN COLUMN 1
	Under penalties of perjury, I declare that I have examined this return, including accompanying so	hedules and statements a	nd to the heet of my knowledge and
	belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all in	formation of which prepare	r has any knowledge.
Sign	1,11 10	7/	10.11
Here	Signature VOUL	Date ▶	2024
Ì	Print your name Todd Frerichs	Title▶ Directo	r
Paid	Print/Type preparer's name Preparer's signature		Check if PTIN
Prepa			elf-employed
Use O			Firm's EIN ▶ Phone no.
Send Fo	Firm's address ► orm 8937 (including accompanying statements) to: Department of the Treasury, Internal		
	and the second s		