Form **8937**

(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer		
1 Issuer's name	2 Issuer's employer identification number (EIN)	
AIC Income Fund QP REIT, Inc.		10.000
3 Name of contact for additional informatio	46-4065853 5 Email address of contact	
Todd Frerichs	ToddFrerichs@aicventures.com	
6 Number and street (or P.O. box if mail is a	7 City, town, or post office, state, and ZIP code of contact	
2600 Via Fortuna, Suite 260 8 Date of action	Austin, TX 78746	
o Date of action	9 Classification and description	
October 1, 2019	Cook Mandividand Distribution	
10 CUSIP number 11 Serial numb	er(s) Cash Nondividend Distribution er(s) 12 Ticker symbol	13 Account number(s)
	, in the symbol	7 ACCOUNT HUMBER(S)
Part II Organizational Action At	tach additional statements if needed. See	e back of form for additional questions.
14 Describe the organizational action and,	if applicable, the date of the action or the date	e against which shareholders' ownership is measured for
the action >		
On October 1, 2019, the issuer corporation	made prorata cash nondividend distributio	ns to its Series B and Common Shareholders.
Describe the quantitative effect of the or share or as a percentage of old basis ►	ganizational action on the basis of the security	y in the hands of a U.S. taxpayer as an adjustment per
The amount of the October 1, 2019 cash no	ndividend distributions will be reported to e	each US shareholder on 2019 Forms 1099-DIV, Box 3.
The October 1, 2019 cash nondividend distr	ibutions reduce the shareholder's basis in	the issuer's security.

Describe the calculation of the change in valuation dates ►	basis and the data that supports the calculate	ion, such as the market values of securities and the
The October 1, 2019 cash nondividend distr	ibution reduces the shareholders' basis in t	the security
		and doddin).

Part I	Or	ganizational Action (continu	ied)		Page Z
17 Lia	et the on	plicable Internal Revenue Code sec	tion(s) and subsection(s) upon w	which the tax treatment is base	ed ▶
	300	and 317(a)	and subsection(s) apon v	Which the tax treatment is base	
Sections	3 301(0)	and str(a)			
					*
-		44-0-14-0			
				-	4
			yi. 1864		
18 Ca	an any re	esulting loss be recognized?		ing the October 1, 2010 none	dividend distributions
Not app	licable.	No tax loss is recognized by sha	renolders as a result of receiv	ing the October 1, 2019 Hone	dividend distributions.
					The second secon
		ny other information necessary to ir	nplement the adjustment, such	as the reportable tax year ▶_	
Not app	olicable.				
	Under	penalties of perjury, I declare that I have t is true, correct, and complete. Declarat	e examined this return, including acc	companying schedules and staten based on all information of which	nents, and to the best of my knowledge an preparer has any knowledge.
Sign	Deller, I	t is true, correct, and complete. Boolard			1
Here	Cianata	W. Indel	X	Date▶	10/24/19
	Signatu	HEP WE WAS A STATE OF THE STATE	,		1 1 1
	Print yo	our name ► TODD FRERICHS		The second secon	CTOR
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN self-employed
Prep					Firm's EIN ▶
Use	Offiny -	Firm's name ► Firm's address ►			Phone no.
015	orm 900	Firm's address	ents) to: Department of the Treas	surv. Internal Revenue Service	