Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer		
1 Issuer's name		2 Issuer's employer identification number (EIN)
AIC Income Fund II QP REIT, Inc.		84-2967420
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact
Todd Frerichs	(512) 476-5009	toddfrerichs@aicindustrial.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact
2600 Via Fortuna, Suite 260 8 Date of action 9 Classification and description		Austin, TX 78746
Date of action	• Classification and description	
January 1, 2025	Cash Capital Gain	
10 CUSIP number 11 Serial number	(s) 12 Ticker symbol	13 Account number(s)
14 Describe the organizational action and, if	applicable, the date of the action or the date	e back of form for additional questions. e against which shareholders' ownership is measured for distributions to its Series B and Common Shareholders.
	he amount of the January 1, 2025 cash ca	ty in the hands of a U.S. taxpayer as an adjustment per apital gain distributions will be reported to each US
Shareholder of a 2024 Form 1000 Biv, Box 20		
The state of the s		
_		tion, such as the market values of securities and the fect the shareholders' basis in the issuer's security.
A DESCRIPTION OF THE PROPERTY		

Send Form 8937 (Including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054